

Genus Dividend Equity Fund - Series F

October 30, 2018

This document contains key information you should know about the Genus Dividend Equity Fund, a mutual fund managed by Genus Capital Management Inc. You can find more detailed information in the fund's simplified prospectus. Ask your representative for a copy, or contact Genus Capital Management Inc. at 1-800-668-7366 or info@genuscap.com, or visit www.genuscap.com.

Before you invest in any mutual fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund Code:	GCM 101F	Fund manager:	Genus Capital Management Inc.
Date series started:	October 23, 2017 (other series offered on a private placement basis since May 1, 1989)	Portfolio manager:	Genus Capital Management Inc.
Total value of the fund on August 31, 2018:	\$280,393,444	Distributions:	Quarterly in March, June, September and December at month-end
Management expense ratio (MER):	Not available because no units of this series of the fund have been sold since inception	Minimum investment:	\$500 (Initial), \$100 (Additional)

What does the fund invest in?

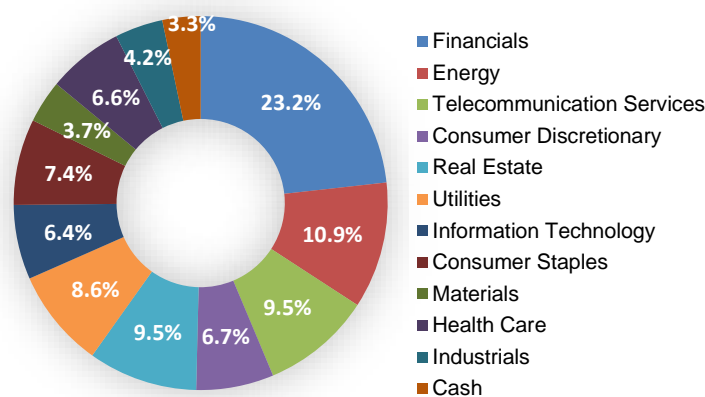
The fund seeks to reduce risk and provide above average dividend yield. It follows an active approach and invests in large capitalization common stocks with a geographic home base of 35% Canadian and 65% global.

The charts below give you a snapshot of the fund's investments on August 31, 2018. The fund's investments will change.

Top 10 investments (August 31, 2018)

Canadian Imperial Bank of Commerce	3.6%
Bank of Montreal	3.5%
Pfizer Inc.	3.5%
The Toronto-Dominion Bank	3.4%
Archer-Daniels Midland Co.	3.2%
Verizon Communications Inc.	3.1%
Canadian Apartment Properties REIT	3.1%
National Bank of Canada	3.0%
Royal Bank of Canada	2.9%
International Business Machines Corp.	2.9%
Total percentage of top 10 investments	32.2%
Total number of investments	52

Investment mix (August 31, 2018)



How risky is it?

The value of the fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Genus Capital Management Inc. has rated the volatility of this fund as **Low to Medium**. This rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the fund's returns, see the "What are the risks of investing in the fund?" section of the fund's simplified prospectus.

No guarantees

Like most mutual funds, this fund does not have any guarantees. You may not get back the money you invest.

How has the fund performed?

This section tells you how Series F units of the fund have performed in the past. Returns are after expenses have been deducted. These expenses reduce the fund's returns.

Year-by-year returns

This information is not available because no Series F units of this fund have been sold since inception.

Best and worst 3-month returns

This information is not available because no Series F units of this fund have been sold since inception.

Average return

This information is not available because no Series F units of this fund have been sold since inception.

Who is this fund for?

This fund may be suitable for investors who:

- want to earn income from their investment
- seek a potential for growth through capital appreciation
- plan to hold your investment for the long-term

Don't buy this fund if:

- you are not willing to accept some fluctuation in the value of your investment

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

If you hold this fund in a non-registered account, fund distributions are included in your taxable income, whether you receive them in cash or have them reinvested.

How much does it cost?

The following sections show the fees and expenses you could pay to buy, own and sell Series F units of the fund. The fees and expenses - including any commissions - can vary among series of the fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales charges

There are no sales charges or other commissions associated with the purchase of Series F units of the fund. However, your representative may charge you ongoing advisory fees in the account. Advisory fees are negotiable between you and your representative.

2. Fund expenses

You don't pay those expenses directly. They affect you because they reduce the fund's returns. Fees and expenses are charged to the fund and reduce your returns. The fund's expenses for Series F units are made up of the management fee, operating expenses and trading costs. The series' annual management fee is 0.65% of the series' value. Information regarding the operating expenses and trading costs of this fund is not available because no Series F units of this fund have been sold since inception.

More about the trailing commission

No trailing commission is paid in respect of Series F units.

3. Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee

Short-term trading fee (switch/redemption fee)

Registered tax plan fees

What you pay

Genus Capital Management Inc. has the discretion to charge you up to 2% of the value of your units if you switch or redeem your units within 30 days of buying units of the fund. This fee will be paid to the fund.

Your dealer may charge you a fee. These charges are negotiated between you and your dealer.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual fund units within two business days after you receive a simplified prospectus or Fund Facts document, or

- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Genus Capital Management Inc. or your representative for a copy of the fund's simplified prospectus and other disclosure documents.

These documents and the Fund Facts make up the fund's legal documents.

Genus Capital Management Inc.
860 – 980 Howe Street
Vancouver, British Columbia
Canada V6Z 0C8

T: 1-800-668-7366
E: info@genuscap.com
W: www.genuscap.com

To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.